



# Know more about Special Needs Trust

Easy-read Version



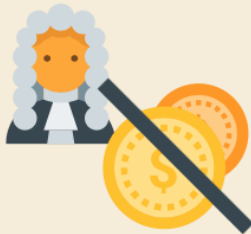
You can read with  
your parents!

## Why do I need Special Needs Trust?



**When my parents pass away...Who can support and take care of me?**

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**According to current law, you can own the legacy (money owned by your parents), but may not be able to manage it.**

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**It is difficult to find a trust-worthy person with relevant knowledge to help you.**

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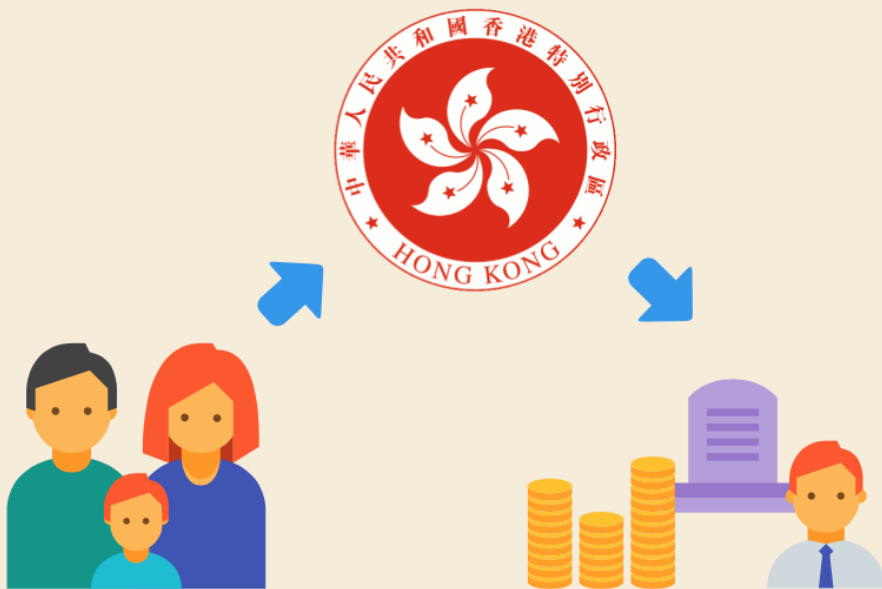


**That's why you need Special Needs Trust!**

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# What is Special Needs Trust?

**Your parents will give money to a trustworthy person (such as your relatives) through the Trust. He/She will assist you to arrange your expenses to ensure your living quality.**



**You have the right to express your needs and wishes.**

# Major Features



**Administration fee is lower.**

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**Hong Kong Government assists you to manage your money. Very reliable!**

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**You have the right to express your needs and wishes.**

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**Case manager (social worker) can ensure you with proper care and support.**

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**This is what we want!...**  
**Simple Flow of Special Needs Trust**



**Your parents /  
Caregiver**



**Transfer money**



**Hong Kong Government**



**Prepare a care plan and  
Letter of Intent with your  
parents and case manager.**

**What is Letter of Intent?**

**Your parents will express their wills on  
how to use the money to take care of you**





## **Set up the Trust**



**When your parents pass away, money will be given to your caregiver regularly. Your caregiver will help you to arrange your expenses.**



**You can find the case manager to tell your needs.**

**Case manager will adjust the care plan regularly according to your needs.**

# What are included in the Care Plan?



Rent



Food



Health  
Check-up



Transportation  
Fee



Interest Class



Rehabilitation and  
Training



Entertainment



Petty Cash



Utility Expense

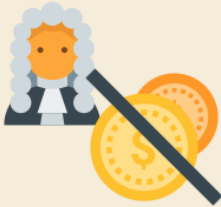


**and MORE !**

# I want to ask...



**Why don't my parents give me money directly instead of using Special Needs Trust?**



**According to current law, you can own the legacy (money owned by your parents), but may not be able to manage it.**



**That's why you need Special Needs Trust !**



**Your parents will give money to a trust-worthy person (such as your relatives) through the Trust. He/She will help you to arrange your expenses to ensure your living quality.**





## **What are the major features of Special Needs Trust?**



**Special Needs Trust is for you and your parents.**



**The Trust only involves money but not premises and assets.**



**You and your parents can prepare the care plan together according to your needs.**



# **TAKE CARE OF YOUR NEEDS!**



## **What is my role in the Trust?**



**You can tell your parents and the case manager about your needs and wishes in preparing the care plan.**

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## **Who will manage the Trust?**



**Hong Kong Government!  
So it is a reliable choice!**

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## **How can I get the money from the Trust?**



**The Trust will give money to your caregiver regularly. Your caregiver will assist you to arrange your expenses.**

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**Will the Trust affect my social security allowance?**



**No! Special Needs Trust is to help you to be ready with your future!**

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**What is Case Manager?**



**Case Manager = Social Worker!  
They will adjust the care plan regularly according to your parents' wills and your needs.**

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**Where will the money in the Trust go after I die?**



**You can decide with your parents and state in the Letter of Intent!**

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**Want to know more? Find us!**



## **Facebook Page Special Needs Trust Campaign**

**<https://www.facebook.com/SNTCamp/>**

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## **E-mail**

**snt.campaign@gmail.com**

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## **The Concern Group of Guardianship System and Financial Affairs**

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### **Acknowledgement**

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### **Reference**

Census and Statistics Department  
The Hong Kong Joint Council of Parents of the  
Mentally Handicapped  
"Administrating the need for Special Needs  
Trust in Hong Kong"  
(The survey is jointly administrated by the  
Faculty of Law, The University of Hong Kong  
and the Concern Group of Guardianship System  
and Financial Affairs)

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